



CHINLINK INTERNATIONAL HOLDINGS LIMITED
(Stock code:0997.HK)

**Strategic Agreement with Logistics Consulting and Operations Service Provider
To Develop a Logistics Information Systems Platform for
Logistic Parks Operated by Chinlink**

[14 May 2013 – Hong Kong] Chinlink Hong Kong Company Limited (“Chinlink (HK)”), a wholly-owned subsidiary of **Chinlink International Holdings Limited** (“Chinlink” or the “Group”, 0997.HK), has entered into a strategic agreement with Hong Kong Logistics Technology & Systems Limited (“LTS”), a member of the BPS Global Group, in relation to the development of a logistics information system platform for the logistics parks operated by Chinlink in the cities of Xi’an and Hanzhong, Shaanxi Province, the PRC (the “Agreement”).

Details of the Agreement:

- (1) LTS shall develop a logistics information systems platform for logistic parks operated by Chinlink, with the goal of centralizing all the information of warehousing, transportation, distribution processing, logistics information and sales;
- (2) For the above services, Chinlink (HK) shall pay LTS a contract sum of HK\$13,217,000 by issuing an aggregate of 26,701,010 consideration shares at the issue price of HK\$0.495. The issue price of HK\$0.495 represents a discount of approximately 1% from the last closing price of HK\$0.500 on 14 May 2013;
- (3) Immediately after the allotment and issue of the consideration shares, changes in the shareholding structure is as follows:

Shareholders	As at the date of the announcement		Immediately after allotment and issue of consideration shares	
	No. of shares	%	No. of shares	%
Wealth Keeper **	1,196,303,160	74.77	1,196,303,160	73.54
LTS	--	--	26,701,010	1.64
Public Shareholders	403,696,840	25.23	403,696,840	24.82
Total	1,600,000,000	100.00	1,626,701,010	100.00

**Mr. Li Weibin, Chairman of the Group holds 100% equity interest in Wealth Keeper International Limited

- (4) LTS has agreed to not dispose more than 60% of the total consideration shares (i.e. 16,020,606 shares) before 13 May 2015.

To implement the Group's corporate strategy to become an integrated finance and logistics services provider, it has entered into various strategic agreements with existing logistics parks in Xi'an City for the provision of value-added logistics and advisory services and is in the progress of establishing an enterprise to engage in the provision of financing guarantee in Shaanxi Province. The Group will also co-develop a logistics park with features such as product marketplace, warehouses and other supporting facilities in Hanzhong City, Shaanxi Province with the Hanzhong Government. The strategic agreement with LTS will allow the Group to provide the logistics parks with efficient logistic management services through its information system and will bring fruitful contributions for the Group.

About Chinlink International Holdings Limited

Chinlink International Holdings Limited is currently engaged in the provision of interior decoration work, including interior design and renovation services, and the trading of furniture and fixtures in Hong Kong and Macau. The Group is also expanding into the development and operation of trade and logistics centres and the provision of other value-added services.

About BPS Global Group

BPS Global Group is the market leader in logistics park design, development and operations. With headquarter in Hong Kong and regional offices in Beijing, Shanghai, Guangzhou, Shenzhen and Singapore, BPS' successful projects cover the whole Greater China Area and Asia Pacific Region. The competitive edges include rich experienced operations team, wide ranged value added services and state-of-the-art logistics IT platforms. Previous projects included trucking HUB, railway HUB, airport logistics, seaport logistics and multi-modal transportation.

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This press release is issued by DLK Advisory on behalf of **Chinlink International Holdings Limited**.

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